Golden Thread Exercise

Assessment

1. What is the primary diagnosis?   DX_____
2. Please list any additional diagnosis.   Additional DX _____
3. Is there a category B diagnosis?   Yes__ No__
4. Are the client's issues clear in the assessment?   Yes__ No__
5. Did the assessment incorporate the client's voice?   Yes__ No__
6. Is the diagnosis justified by the assessment?   Yes__ No__

Treatment Plan

1. Are all of the problems/concerns identified in the assessment
   addressed in the treatment plan?   Yes__ No__
2. Does the treatment plan reflect the client's voice?   Yes__ No__
3. Are treatment plan objectives/ goals individualized?   Yes__ No__
4. Are the objectives/ goals measurable and time sensitive?   Yes__ No__
5. Do the goals offer short term progress and long term?   Yes__ No__
6. Are the interventions individualized and are they aligned with the problems
   in the assessment?   Yes__ No__
7. Is there continuity between the assessment and treatment plan?   Yes__ No__
8. Are there updates to the treatment plan as treatment goals are reached?   Yes__ No__

Progress Note

1. Do the progress notes clearly state the focus of the sessions?   Yes__ No__
2. Do the progress notes clearly state the interventions used as described
   in the treatment plan?   Yes__ No__
3. Do the progress notes reflect client's response to the treatment interventions?   Yes__ No__
4. Do the progress notes reflect progress towards meeting the measureable
   goals outlined in the treatment plan?   Yes__ No__
5. Is it clear to the reviewer what objectives /goals are being
   addressed by reading the progress notes?   Yes__ No__

Encounter notes

1. Does the service location in the progress note match the electronic encounter data?   Yes__ No__
2. Does the date of service match the electronic encounter data?   Yes__ No__
3. Do the minutes of service match the electronic encounter data?   Yes__ No__
4. Does the name of the service provider match the electronic encounter data?   Yes__ No__
5. Do the credentials of the service provider match the electronic encounter data?   Yes__ No__
6. Does the procedure code match the electronic encounter data?   Yes__ No__
7. Does the service described on the progress note match the procedure code?   Yes__ No__