## Medicaid Transformation Project

# Mid-Point Assessment of the IMD SUD Waiver

Center for Health Systems Effectiveness October 7, 2019





Who are we?



**IMD SUD Waiver** 



About the Assessment



Discussion

# Who are we?

#### Who are we?

Center for Health Systems Effectiveness at Oregon Health & Science University

- Policy research and evaluation focusing on Medicaid
- Independent external evaluator (IEE) of WA Medicaid
   Transformation Project (MTP)

www.ohsu.edu/chse



#### **Assessment Team**

Center for Health Systems Effectiveness (CHSE)

Director
Lead MTP Evaluator
Dr. John McConnell

#### **Assessment Team**

Center for Health Systems Effectiveness (CHSE)

Director
Lead MTP Evaluator
Dr. John McConnell

MTP Evaluation Team

#### **Assessment Team**

Center for Health Systems Effectiveness (CHSE)

Director
Lead MTP Evaluator
Dr. John McConnell

MTP Evaluation Team

IMD Mid-Point Assessment
Team
Jenny Grunditz\*
Ruth Rowland\*
Ellena Rosenthal

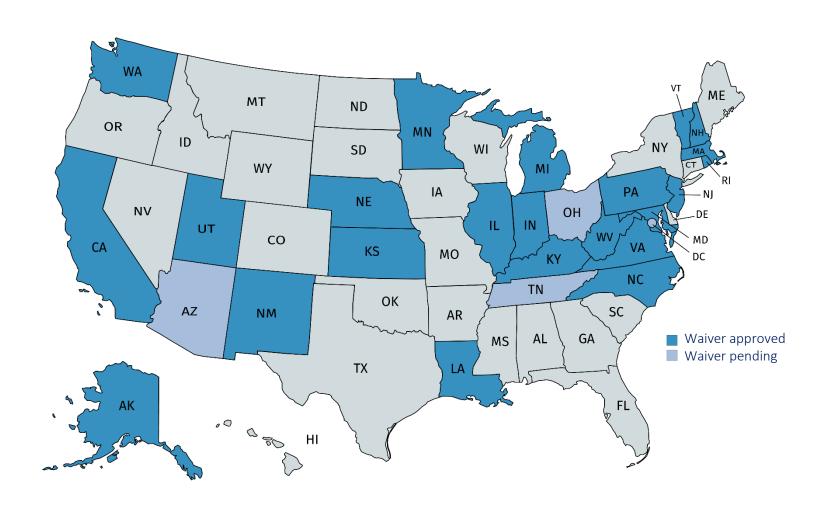


# The IMD SUD Waiver

#### **IMD SUD Waiver**

- Section 1115 Waiver Amendment
- Use federal funds to pay for SUD treatment in an "Institution for Mental Disease" (IMD) regardless of length of stay
- Effective July 1, 2018 December 31, 2021
- Intended to increase inpatient and residential bed capacity for SUD

#### **IMD SUD Waivers**



#### What is an IMD?

- "Institution for Mental Disease"
- Residential facility
- Provides services to individuals with mental diseases, including alcohol and drug use disorders
- More than 16 beds

#### The IMD Exclusion

- Est. 1965; prohibits states from obtaining federal match dollars to pay for IMD services for Medicaid beneficiaries
- Amended in 2017 to allow federal dollars for IMD stays of up to 15 days per calendar month
- IMD SUD Waiver removes length of stay restriction for SUD services

#### What does the waiver cover?

- SUD services (not mental health)
- Outpatient services, residential treatment, medically supervised withdrawal management, Medication Assisted Treatment (MAT)
- Managed care and fee-for-service
- Public and private IMDs

Progress on Milestones

Progress on Milestones

Metrics reporting

Progress on Milestones

Metrics reporting

Health IT, budget neutrality

Progress on Milestones

Metrics reporting

Health IT, budget neutrality

Independent Mid-Point Assessment

#### Milestones

Identified by Centers for Medicare and Medicaid Services (CMS)

Negotiated by Health Care Authority

See handout!

WA already on track to meet several of them

#### Milestone 1:

Access to critical levels of care for OUD and other SUDs



#### Milestone 2:

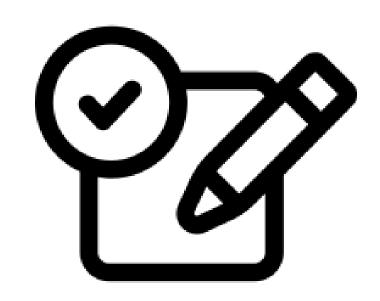
Widespread use of evidencebased, SUD-specific patient placement criteria



#### Milestone 2: WA Action

New requirement that fee-forservice SUD stays include an assessment for residential ASAM level of care prior to admit.

Assessment must be completed "independently" of the treating facility.



#### Milestone 3:

Use of nationally recognized, evidence-based SUD program standards to set residential treatment provider qualifications



#### Milestone 3: WA Action

New requirement that residential treatment facilities offer Medication Assisted Treatment (MAT) on-site or facilitate off-site access.



#### Milestone 4:

Sufficient provider capacity at each level of care, including Medication Assisted
Treatment



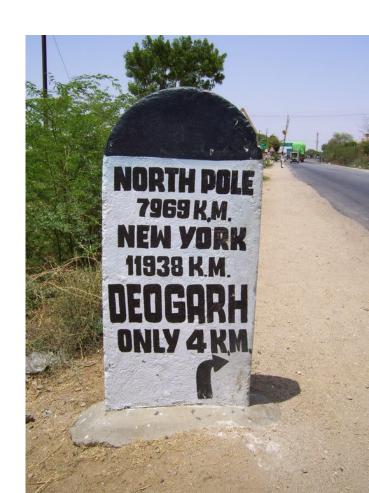
#### Milestone 5:

Implementation of comprehensive treatment and prevention strategies to address opioid abuse and OUD



#### Milestone 6:

Improved care coordination and transitions between levels of care



#### Milestone 6: WA Action

New requirement that MCOs, residential treatment providers and outpatient providers work to enhance care coordination, including transitions between residential and outpatient treatment.





# Mid-Point Assessment

Consult with stakeholders and key partners

Consult with stakeholders and key partners

Assess progress toward milestones, measures

Consult with stakeholders and key partners

Assess progress toward milestones, measures

Interview key informants

Consult with stakeholders and key partners

Assess progress toward milestones, measures

Interview key informants

Assess budget neutrality

Consult with stakeholders and key partners

Assess progress toward milestones, measures

Interview key informants

Assess budget neutrality

Share recommendations (December 2020)

Consult with stakeholders and key partners

Assess progress toward milestones, measures

Interview key informants

Assess budget neutrality

Share recommendations (December 2020)

### Consult with stakeholders & partners

Review milestones and methods

Get input on assessment design, priorities

Help understanding context

Identify key informants



#### Milestones & Measures

Policy document review

State report on provider/MAT availability

Analysis of SUD metrics data



#### **SUD Metrics**

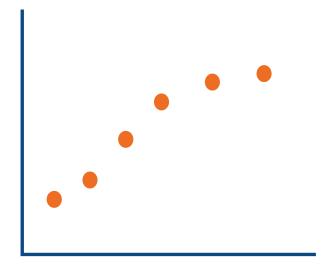
Relevant to milestone areas

See handout!

Increase/decrease vs. baseline

Baseline year: July 2017-June 2018

Our analysis: July 2018-December 2019



# Interview key informants

Identified by state, stakeholders and partners

10-20 interviews

Understand factors affecting progress toward milestones and measures

Identify strategies to address performance gaps

# ? Discussion

## **Small Group Discussion Topics**

- 1. How will these changes affect your practice and/or the care individuals receive?
- 2. What are key measures to evaluate success?
- 3. What factors will aid or hinder changes?

15 minutes, then report back!

# Thank you!

Jenny Grunditz youjen@ohsu.edu

Ruth Rowland rowlanru@ohsu.edu 503-494-3172

Center for Health Systems Effectiveness www.ohsu.edu/chse

